



Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

BOARD OF ELECTION
COMMISSIONERS

File with:

City or Town Clerk or Election Commission

Please print or type all information, except signatures.

2012 JAN 20 P 1:20

Fill in dates:

Reporting Period Beginning Month 10 Date 21 Year 2011 Ending Month 12 Date 31 Year 2011 NEWTON, MASS

Type of report: (Check one)

☐ 8th day preceding preliminary ☐ 8th day preceding election ☐ 30 day after election ☐ year-end report ☐ dissolution

Brian E. Yates

Full Name of Candidate (if applicable)

Alderman-At-Large, Ward Two

Office Sought and District

1094 Chestnut Street, NUF

Residential Address

617-244-2601

Tel. No. (optional)

CTE Brian E. Yates

Committee Name

Robert Burke

Name of Committee Treasurer

1094 Chestnut Street, NUF

Committee Mailing Address

Tel. No. (optional)

SUMMARY BALANCE INFORMATION:

Line 1: Ending balance from previous report \$ 952.52

Line 2: Total receipts this period (page 2, line 11) \$ 00.00

Line 3: Subtotal (line 1 plus line 2) \$ 952.52

Line 4: Total expenditures this period (page 3, line 14) \$ 1500.00

Line 5: Ending balance (line 3 minus line 4) \$ 937.52

Line 6: Total in-kind contributions this period (page 4) \$ 00.00

Line 7: Total (all) outstanding liabilities (page 4) \$ 3392.81

Line 8: Name of bank(s) used Bank of America

Affidavit of Committee Treasurer:

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Treasurer's signature (in ink)

Rob B. Burke

Date

5/20/12

FOR CANDIDATE FILINGS ONLY: (CANDIDATE MUST SIGN BELOW)

Affidavit of Candidate: (check 1 box only)

☒ Candidate with Committee and no activity independent of the committee

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

☐ Candidate without Committee OR Candidate with independent activity filing separate report

I certify that I have examined this report including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, including contributions, loans, receipts, expenditures, disbursements, in-kind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Candidate signature (in ink)

Brian E. Yates

Date

January 20, 2012

Yates

SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

This page may be copied if additional pages are required to report all receipts. Please include your committee name and a page number on each page.

Date Received	Name and Residential Address (alphabetical listing required)	Amount	Occupation & Employer (for contributions of \$200 or more)
Line 9: Total receipts in excess of \$50 (or listed above)		00	00 ✓
Line 10: Total receipts \$50 and under* (not listed above)		00	00
Line 11: TOTAL RECEIPTS IN THE PERIOD		00	00 Enter on page 1, line 2

* If you have itemized receipts of \$50 and under include them in line 9. Line 10 should include only those receipts not itemized above.

SCHEDULE B: EXPENDITURES

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

This page may be copied if additional pages are required to report all expenditures. Please include your committee name and a page number on each page.

Date Paid	To Whom Paid (alphabetical listing)	Address	Purpose of Expenditure	Amount	
12/15/11	Bank of America	P.O. Box 25118 Tampa, Fl. 33622-5118	Service		
			Line 12: Expenditures over \$50	00	00
			Line 13: Expenditures \$50 and under*	05	00
			Line 14: TOTAL EXPENDITURES	15	00

Enter on page 1, line 4

*If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

SCHEDULE C: "IN-KIND" CONTRIBUTIONS

Please itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16.

Date Received	From Whom Received*	Residential Address	Description of Contribution	Value
Line 15: In-kind over \$50				0
Line 16: In-kind \$50 and under				0
Line 17: Total In-kind				0

Enter on page 1, line 6

* If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer.

SCHEDULE D: LIABILITIES

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount
2002-2001	Brian E. Yates	1094 Chestnut St Hawthorne	Conference Advertising	3,392.81
Line 18: OUTSTANDING LIABILITIES (ALL)				3,392.81

Enter on page 1, line 7



Commonwealth
of Massachusetts

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File with:
City or Town Clerk or Election Commission

1/20/2012

NEWTON MASS

2012 JAN 20 A 9 52

BOARD OF ELECTION
COMMISSIONERS

Reporting Period - Beginning: 10/21/2011 Ending: 12/31/2011

Type of report: Year-end

Jonathan Yeo

Full Name of Candidate

School Committee

Office Sought/ District

275 Lowell Ave.
Newton, MA 02460

Residential Address

Committee to Elect Jonathan Yeo

Committee Name

Anna King

Name of Committee Treasurer

17 Leighton Road
Newton, MA 02466

Committee Address

SUMMARY BALANCE INFORMATION

Ending Balance from previous report:	\$2,821.98
Total receipts this period:	\$1,618.00
Subtotal:	\$4,439.98
Total expenditures this period:	\$2,757.82
Ending Balance:	\$1,682.16
Total inkind contributions this period:	\$0.00
Total outstanding liabilities:	\$2,000.00
Name of bank(s) used:	Village Bank

Affidavit of Committee Treasurer:

I certify that I have examined this report, including attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including all contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

Treasurer's signature (in ink)

Date

Affidavit of Candidate (check 1 box only) :

☐ Candidate with Committee and no activity independent of the committee

I certify that I have examined this report, and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity, of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55. I have not received any contributions, incurred any liabilities nor made any expenditures on my behalf during this reporting period.

☐ Candidate without Committee OR candidate with independent activity filing separate report.

I certify that I have examined this report and attached schedules and it is, to the best of my knowledge and belief, a true and complete statement of all campaign finance activity including contributions, loans, receipts, expenditures, disbursements, inkind contributions and liabilities for this reporting period and represents the campaign finance activity of all persons acting under the authority or on behalf of this committee in accordance with the requirements of M.G.L. c. 55.

Signed under the penalties of perjury:

YEO

Schedule A: Receipts

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

Date	Name and Residential Address	Amount	Occupation and Employer
10/25/2011	Ferry, Tom & Nancy 258 Prince St. Newton, MA 02465	\$100.00	
11/2/2011	Fuller, Ruthanne 32 Suffolk Road Newton, MA 02467	\$100.00	
10/25/2011	Hausman, Ezra 77 Kaposia St. Newton, MA 02466	\$48.25	
11/12/2011	Robert, Sokoloff 41 Oxford Rd. Newton, MA 02459	\$500.00	
11/12/2011	Sokoloff, Claire 41 Oxford Road Newton, MA 02459	\$500.00	
Total Itemized Receipts		\$1,248.25	
Total Unitemized Receipts		\$369.75	
Total Receipts		\$1,618.00	

Schedule B: Expenditures

M.G.L. c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures over \$50 and under may be added together from committee records, and reported on line 13.

Date	Name and Address	Amount	Purpose
10/31/2011	Cambridge Offset Printing 56 Creighton St Cambridge, MA 02140	\$2,200.00	Mailers + Postage
12/7/2011	Grenier Print Shop 3702 Washington St Jamaica Plain, MA 02130	\$557.82	Campaign Signs
Total Itemized Expenditures		\$2,757.82	
Total Unitemized Expenditures		\$0.00	
Total Expenditures		\$2,757.82	

Schedule C: "Inkind" Contributions

Please itemize contributors who have made inkind contributions of more than \$50. In-kind contributions \$50 and under may be added together, from the committee's records, and included in line 16. An exception to this is that all contributions (under or over \$50) given by persons who have contributed more than \$50 in the calendar year must be itemized. Please report the names and addresses of contributors. Also give the occupation and employer of any contributor who has given an aggregate amount of \$200 or more in the calendar year.

Date	Name and Residential Address	Value	Description Occupation/Employer
	Total Itemized Inkind Contributions	\$0.00	
	Total Unitemized Inkind Contributions	\$0.00	
	Total Inkind Contributions	\$0.00	

Schedule D: Liabilities

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as the liabilities incurred during this reporting period.

Date	To Whom Due	Amount	Purpose
8/29/2011	Yeo (Loan), Jonathan 275 Lowell Ave Newton, MA 02459	\$2,000.00	Loan from candidate
Total Outstanding Liabilities		\$2,000.00	